



INVITATION TO APPLY FOR ELIGIBILITY AND TO SUBMIT PROPOSAL (IAESP)

FINANCING, DEVELOPMENT, REHABILITATION, EXPANSION, IMPROVEMENT, OPERATION AND MAINTENANCE OF THE WATER SUPPLY SYSTEM, AND SEPTAGE MANAGEMENT SYSTEM OF SAN JOSE DEL MONTE CITY WATER DISTRICT

Pursuant to the 2013 Guidelines issued by the National Economic Development Authority under Section 8 of Executive Order No. 423 dated 30 April 2005, negotiations ensued between SAN JOSE WATER and Original Proponent on the JV Proposal. Subsequently, an agreement was reached between SAN JOSE WATER and Original Proponent to form an unincorporated joint venture to undertake the JV Project.

In compliance with SAN JOSE WATER Board Resolution 011, s. 2018, SAN JOSE WATER, through its Joint Venture Selection Committee (JVSC), invites Interested Private Proponent/s (IPPs) to challenge the JV Proposal by submitting comparative proposals for the following:

Name of Project: FINANCING, DEVELOPMENT, REHABILITATION, EXPANSION, IMPROVEMENT, OPERATION AND MAINTENANCE OF THE WATER SUPPLY SYSTEM, AND SEPTAGE MANAGEMENT SYSTEM OF SAN JOSE DEL MONTE CITY WATER DISTRICT

Location of Project: City of San Jose Del Monte, Bulacan, Philippines

Project Description: The project involves a joint venture undertaking between SAN JOSE WATER and the Winning Private Proponent for the Financing, Development, Rehabilitation, Expansion, Improvement, Operation and Maintenance of the Water Supply System, and Septage Management System of San Jose Del Monte City Water District.

Applications for eligibility shall be evaluated based on a non-discretionary "pass/fail" criterion.

An IPP shall be considered eligible upon compliance with the following minimum qualification requirements:

- 1.1. The IPP must be either of the following:
 - a. A duly licensed sole proprietorship owned by a Filipino citizen; or
 - b. A partnership or corporation created pursuant to the Corporation Code of the Philippines and registered with the SEC.
 - c. A Consortium of two or more entities with at least sixty percent (60%) of both voting and non-voting interest in the said Consortium being owned and held, by citizens of the Philippines and/or by Philippine registered corporations at least sixty percent (60%) of both the total number of outstanding shares of stock, whether or not entitled to vote in the election of directors are owned by Philippine nationals.
- 1.2. The nationality of the IPP shall be determined via the Grandfather Rule.
- 1.3. If the IPP is a Consortium, each member of the Consortium must be disclosed during the pre-qualification stage and the Lead Member thereof must be specifically identified. For this purpose, the Lead member must have at least fifty one percent (51%) equity interest in the Consortium, and the total percentage interest of all Consortium Members must be one hundred percent (100%).
- 1.4. The IPP or each Consortium member must execute Omnibus Sworn Statement.
2. Technical Eligibility
 - 2.1. The IPP must have completed a similar or related project costing at least 50% of the cost of the JV Activity/Project within the last ten (10) years. For the avoidance of doubt, cost of the JV Activity/Project pertains to the present value of the amount of contribution of SAN JOSE WATER and the Original Proponent using a discount rate of 12%. For this project, the cost of the JV Activity/Project is equal to Two Billion Three Hundred Fifteen Million, Eight Hundred Twenty One Thousand, Four Hundred and 86/100 Pesos (PhP 2,315,821,400.86).
3. Financial Eligibility
 - 3.1. The IPP should have the capability to finance the completion of the entire project evidenced by financial documents to be submitted and will form as an integral part of the Financial Proposal.
 - 3.2. A letter from a domestic universal/commercial bank, or an international bank with a subsidiary/branch in the Philippines, or any international bank recognized by the Bangko Sentral ng Pilipinas (BSP), attesting that the IPP is one of its current clients, and is in good financial standing.
 4. Additional eligibility criteria are specified in the instructions to IPPs.

Only those IPPs that are deemed eligible shall be entitled to submit Comparative Proposals, which must be in accordance with instructions contained in the Request for Proposal Documents (RFP Documents).

The JVSC shall evaluate the proposals using the Quality Based Evaluation/Selection (QBE/QBS) procedure. The criteria and rating system for the evaluation of the proposals shall be provided in the Instructions to Interested Private Proponent/s (IIPPs).

The following procedures, schedules and instructions shall be strictly observed:

ACTIVITY	SCHEDULE (using Philippine Standard Time)	ADDITIONAL INSTRUCTIONS
1. Posting and publication	February 14, 2018	
2. Purchase of Eligibility Documents for a non-refundable fee of One Million Pesos (PhP 1,000,000.00), in cash or Managers Check made payable to San Jose del Monte City Water District	February 14 to 21, 2018 (from 9:00 AM to 4:00 PM)	The Eligibility Documents may be purchased ONLY from SAN JOSE WATER -JVSC at the San Jose Del Monte City Water District, Lot 9, Blk. 19, Rd. 1, Brgy. Minuyan, City of San Jose del Monte, Bulacan 3024.
3. Submission of Eligibility Documents	On or before March 21, 2018 at 10:00 AM.	Deadline of Submission of Eligibility Documents to SAN JOSE WATER -JVSC office, San Jose Del Monte City Water District, Lot 9, Blk. 19, Rd. 1, Brgy. Minuyan, City of San Jose del Monte, Bulacan 3024.
4. Opening of Eligibility Documents	March 21, 2018 at 1:00 PM onwards	JVSC will determine the completeness of the eligibility documents based on a pass or fail criteria. For those IPPs with incomplete, irregular or patently insufficient submission shall be considered failed. For those IPPs whose eligibility documents appear to be complete shall be further evaluated to determine its eligibility
5. Determination of Eligibility	On or before April 5, 2018.	JVSC will evaluate the eligibility documents of the IPPs to determine if they are eligible or ineligible, and the IPPs will be notified of the result of the evaluation.
6. Purchase of Tender Documents by IPPs declared "eligible" for non-refundable fee of One Million Three Hundred Thousand Pesos (PhP 1,300,000.00), in cash or Managers Check made payable to San Jose del Monte City Water District	April 6 to 20, 2018.	Tender Documents may be purchased ONLY from SAN JOSE WATER -JVSC Secretariat at the San Jose Del Monte City Water District, Lot 9, Blk. 19, Rd. 1, Brgy. Minuyan, City of San Jose del Monte, Bulacan 3024.
7. Pre-selection conference will thereafter be held.	July 20, 2018 (1:01 pm)	All Eligible IPPs are encouraged to attend the conference to be held at the San Jose Del Monte City Water District, Lot 9, Blk. 19, Rd. 1, Brgy. Minuyan, City of San Jose del Monte, Bulacan 3024.
8. Submission and opening of Comparative Proposal	Submission: August 20, 2018 (on or before 12:00 noon only) Opening: August 20, 2018 at 1:01 PM	Comparative Proposals shall be addressed to: Engr. Victor G. Canita, Jr. Chairperson - JVSC SAN JOSE DEL MONTE CITY WATER DISTRICT Lot 9, Blk. 19, Rd. 1, Brgy. Minuyan, City of San Jose del Monte, Bulacan 3024 Tel. No. 044-8150376 Email: sjdm_water@yahoo.com

For any queries and/or clarifications, please address your communication in writing to the Chairperson of SAN JOSE WATER -JVSC at the address indicated above or fax the same at (044) 815-0376 or email the same to sjdm_water@yahoo.com.

SAN JOSE WATER reserves the right to reject any or all submissions, waive any minor deviations, and award the contract for the JV Project to the IPP whose financial proposal is the best among the qualified interested private proponent/s whose technical proposals are complying. All proposals must be accompanied by a Proposal Security in the form as required by the government entity which may be cash, certified check, manager's check, letter of credit, or bank draft/guarantee issued by a reputable local/foreign bank, or surety bond callable on demand issued by GSIS or an entity duly registered and recognized by the office of the Insurance Commissioner, or a combination thereof payable to the Government Agency concerned amounting to 2% of the estimated participation of the Original Proponent for the entire cooperation period.

SAN JOSE WATER assumes no responsibility whatsoever to compensate or indemnify any IPP for expenses incurred in the preparation of the comparative proposals.

VICTOR G. CANITA, JR. (SGD)
Chairperson
San Jose Del Monte City Water District - Joint Venture Selection Committee